

DR. ERICA LOPEZ, LLC  
730 S. Sterling Ave, Suite 214  
TAMPA, FL 33609  
(813)280-9696

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Male  Female Ethnicity \_\_\_\_\_ SS# \_\_\_\_\_

Phone# (Cell) \_\_\_\_\_ (Home) \_\_\_\_\_ (Work) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Can we email appointment reminders? YES NO

Circle One: Employed / Unemployed / Retired / Student Employer: \_\_\_\_\_

Circle One: Single / Married / Divorced / Separated / Widowed Spouse Name: \_\_\_\_\_

How many children? \_\_\_\_\_ Names & Ages: \_\_\_\_\_

FEMALES: Are you pregnant? Y / N Last Menstrual Cycle: \_\_\_\_\_ If Yes, how many weeks? \_\_\_\_\_

Most patients are referred to our office. What made you decide to visit our office?

Friend/Family \_\_\_\_\_  Telephone Call  Website/Internet  Other \_\_\_\_\_

When was your last spinal evaluation, including X-rays? \_\_\_\_\_  Never

Who is responsible for your bill? You  I have been in an accident.  Auto  Other \_\_\_\_\_

Poor posture leads to poor health and often indicates a spinal problem. How would you rate your posture?

Poor 1-----2-----3-----4-----5-----6-----7-----8-----9-----10 Excellent

MAJOR (Primary) COMPLAINT: \_\_\_\_\_ Date symptoms first appeared: \_\_\_\_\_

Have you had this condition before? Y / N How long have you been experiencing your complaint? Days Weeks Months Years

Type of pain: Sharp Dull Ache Stiff Shooting Burning Throbbing Tingling Numb Stabbing

Is your condition getting... Same / Better / Worse Pain worse in: AM / PM Does the pain radiate? Y / N If so, Where? \_\_\_\_\_

What makes the condition worse? Sitting / Standing / Lying / Walking / Activity / Other \_\_\_\_\_

What treatments have you tried that have NOT worked? \_\_\_\_\_

Circle the severity of your complaint when at its worst: Mild 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 10 Severe

Circle the percentage of time daily you experience your complaint: 10%---20%---30%---40%---50%---60%---70%---80%---90%---100%

OTHER COMPLAINT(S): \_\_\_\_\_ Date symptoms first appeared: \_\_\_\_\_

Have you had this condition before? Y / N How long have you been experiencing your complaint? Days Weeks Months Years

Type of pain: Sharp Dull Ache Stiff Shooting Burning Throbbing Tingling Numb Stabbing

Is your condition getting... Same / Better / Worse Pain worse in: AM / PM Does the pain radiate? Y / N If so, Where? \_\_\_\_\_

What makes the condition worse? Sitting / Standing / Lying / Walking / Activity / Other \_\_\_\_\_

What treatments have you tried that have NOT worked? \_\_\_\_\_

Circle the severity of your complaint when at its worst: Mild 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 10 Severe

Circle the percentage of time daily you experience your complaint: 10%---20%---30%---40%---50%---60%---70%---80%---90%---100%

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**HEALTH HISTORY:**  
 Patient Name: \_\_\_\_\_

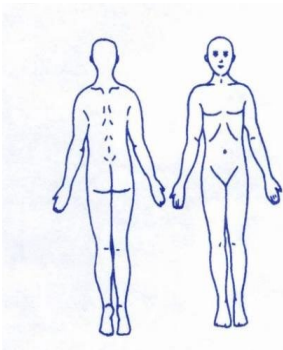
Major Surgery / Operations \_\_\_\_\_

Medications you currently are taking: \_\_\_\_\_

Trauma History: Auto Accidents \_\_\_\_\_  
 Slips / Falls \_\_\_\_\_  
 Work / Sports \_\_\_\_\_  
 Other \_\_\_\_\_

Who is your Primary Care Doctor? \_\_\_\_\_ Phone #: \_\_\_\_\_

<b>CERVICAL:</b>	Neck Pain or Tension Pain / Tension across shoulders Numbness / Tingling down arm(s) Vertigo / Dizziness	Sinus Infections Headaches / Migraines Depression / Anxiety Difficulty Sleeping	Tinnitus (Ringing in Ears) Allergies / Asthma Ear Infections Fatigue
<b>THORACIC:</b>	Mid Back Pain or Tension Difficulty Breathing Chest Pains	Acid Reflux / Heartburn Indigestion / Gas Carpal Tunnel Syndrome	High / Low Blood Pressure Stress Lowered Immunity
<b>LUMBAR:</b>	Low Back Pain or Tension Sciatica Numbness / Tingling down leg(s) Constipation / Diarrhea	Loss of Appetite Prostate Problems Menstrual Irregularities Sexual Dysfunction	Frequent Urination Kidney / Bladder problems Plantar Fasciitis Joint Pain / Stiffness



**PAIN DIAGRAM**

Place an 'X' on the drawing where you experience pain. Please be sure to mark ALL areas of discomfort.

Are you currently taking nutritional supplements? YES / NO

Please list all Supplements:  
 \_\_\_\_\_  
 \_\_\_\_\_

How would you rate your quality of sleep: Poor / Average / Good / Great?

Regarding your sleep quality: Difficulty falling asleep / Wake up more than 1 time per night

How often do you exercise: None / Daily / Moderate / Heavy?

Type of Exercise: \_\_\_\_\_

Do you consume: Coffee / Cigarettes / Alcohol / Over the Counter Meds / Sugar

How would you rate your daily energy level on a scale of 1 – 10? \_\_\_\_\_

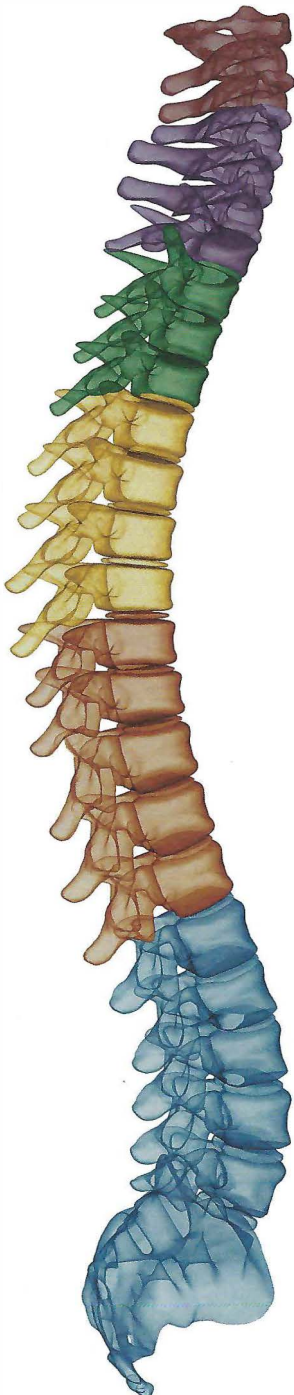
Are there any health concerns you would like to discuss today?  
 \_\_\_\_\_  
 \_\_\_\_\_

# Patient Review of Systems

THE NERVOUS SYSTEM CONTROLS AND COORDINATES ALL ORGANS AND STRUCTURES OF THE HUMAN BODY

Please check the corresponding boxes for each symptom or condition you have experienced – including both past and present.

Dr. Erica  
**LOPEZ**  
CHIROPRACTOR



REGIONS	FUNCTIONS	SYMPTOMS					
		PAST	PRESENT				
<b>Cervical</b>	• Autonomic Nervous System	<input type="checkbox"/>	<input type="checkbox"/>	Colic & Excessive Crying	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy & Seizures
	• ENT System	<input type="checkbox"/>	<input type="checkbox"/>	Ear & Sinus Infections	<input type="checkbox"/>	<input type="checkbox"/>	Sensory & Spectrum
	• Vision, Balance & Coordination	<input type="checkbox"/>	<input type="checkbox"/>	Allergies & Congestion	<input type="checkbox"/>	<input type="checkbox"/>	ADD / ADHD
	• Speech	<input type="checkbox"/>	<input type="checkbox"/>	Immune Deficiency	<input type="checkbox"/>	<input type="checkbox"/>	Focus & Memory Issues
	• Immune System	<input type="checkbox"/>	<input type="checkbox"/>	Headaches & Migraines	<input type="checkbox"/>	<input type="checkbox"/>	Anxiety & Stress
	• Digestive System	<input type="checkbox"/>	<input type="checkbox"/>	Vertigo & Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Balance & Coordination
	• Nerve Supply to Shoulders, Arms & Hands	<input type="checkbox"/>	<input type="checkbox"/>	Sore Throat & Strep	<input type="checkbox"/>	<input type="checkbox"/>	Speech Issues
	• Sympathetic Nucleus	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Tonsils & Adenoids	<input type="checkbox"/>	<input type="checkbox"/>	TMJ / Jaw Pain
	• Metabolism	<input type="checkbox"/>	<input type="checkbox"/>	Vision & Hearing Issues	<input type="checkbox"/>	<input type="checkbox"/>	Stiff Neck & Shoulders
		<input type="checkbox"/>	<input type="checkbox"/>	Low Energy & Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Depression
		<input type="checkbox"/>	<input type="checkbox"/>	Difficulty Sleeping	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure
		<input type="checkbox"/>	<input type="checkbox"/>	Pain, Numbness & Tingling in Arms to Hands	<input type="checkbox"/>	<input type="checkbox"/>	Poor Metabolism & Weight Control
	<b>Upper Thoracic</b>	• Upper G.I.	<input type="checkbox"/>	<input type="checkbox"/>	Reflux / GERD	<input type="checkbox"/>	<input type="checkbox"/>
• Respiratory System		<input type="checkbox"/>	<input type="checkbox"/>	Chronic Colds & Cough	<input type="checkbox"/>	<input type="checkbox"/>	Functional Heart Conditions
• Cardiac Function		<input type="checkbox"/>	<input type="checkbox"/>	Asthma			
<b>Mid Thoracic</b>	• Major Digestive Center	<input type="checkbox"/>	<input type="checkbox"/>	Gallbladder Pain / Issues	<input type="checkbox"/>	<input type="checkbox"/>	Indigestion & Heartburn
	• Detox & Immunity	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Stomach Pains & Ulcers
		<input type="checkbox"/>	<input type="checkbox"/>	Fever	<input type="checkbox"/>	<input type="checkbox"/>	Blood Sugar Problems
<b>Lower Thoracic</b>	• Stress Response	<input type="checkbox"/>	<input type="checkbox"/>	Behavior Issues	<input type="checkbox"/>	<input type="checkbox"/>	Allergies & Eczema
	• Filtration & Elimination	<input type="checkbox"/>	<input type="checkbox"/>	Hyperactivity	<input type="checkbox"/>	<input type="checkbox"/>	Skin Conditions / Rash
	• Gut & Digestion	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Problems
	• Hormonal Control	<input type="checkbox"/>	<input type="checkbox"/>	Chronic Stress	<input type="checkbox"/>	<input type="checkbox"/>	Gas Pain & Bloating
<b>Lumbar, Sacrum &amp; Pelvis</b>	• Lower G.I. (Absorption & Motility)	<input type="checkbox"/>	<input type="checkbox"/>	Constipation	<input type="checkbox"/>	<input type="checkbox"/>	Sciatica & Radiating Pain
	• Gut-Immune System	<input type="checkbox"/>	<input type="checkbox"/>	Crohn's, Colitis & IBS	<input type="checkbox"/>	<input type="checkbox"/>	Lumbopelvic / SI Joint Pain
	• Major Hormonal Control	<input type="checkbox"/>	<input type="checkbox"/>	Diarhea	<input type="checkbox"/>	<input type="checkbox"/>	Hamstring Tightness
		<input type="checkbox"/>	<input type="checkbox"/>	Bed-wetting	<input type="checkbox"/>	<input type="checkbox"/>	Disc Degeneration
		<input type="checkbox"/>	<input type="checkbox"/>	Bladder & Urination Issues	<input type="checkbox"/>	<input type="checkbox"/>	Leg Weakness & Cramps
		<input type="checkbox"/>	<input type="checkbox"/>	Cramps & Menstrual Issues	<input type="checkbox"/>	<input type="checkbox"/>	Poor Circulation & Cold Feet
		<input type="checkbox"/>	<input type="checkbox"/>	Cysts & Endometriosis	<input type="checkbox"/>	<input type="checkbox"/>	Knee, Ankle & Foot Pain
		<input type="checkbox"/>	<input type="checkbox"/>	Infertility	<input type="checkbox"/>	<input type="checkbox"/>	Weak Ankles & Arches
		<input type="checkbox"/>	<input type="checkbox"/>	Impotency	<input type="checkbox"/>	<input type="checkbox"/>	Lower Back Pain
		<input type="checkbox"/>	<input type="checkbox"/>	Hemorrhoids	<input type="checkbox"/>	<input type="checkbox"/>	Gluten & Casein Intolerance

Patient Name: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

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**Patient Consent for Use and Disclosure of Protected Health Information**

**Dr. Erica Lopez, LLC**

I hereby give my consent for Dr. Erica Lopez, LLC to use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO).

Dr. Erica Lopez, LLC Notice of Privacy Practices provides a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Dr. Erica Lopez, LLC reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Dr. Erica Lopez, LLC Privacy officer at:

730 S Sterling Ave, Suite 214, Tampa, FL 33609

With this consent, Dr. Erica Lopez, LLC may call my home or alternative location and leave a message on voicemail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory results among others.

With this consent, Dr. Erica Lopez, LLC may mail to my home or other alternative locations any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked Personal and Confidential.

With this consent, Dr. Erica Lopez, LLC may email to my home or other alternative locations any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Dr. Erica Lopez, LLC restricts how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to Dr. Erica Lopez, LLC's use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it Dr. Erica Lopez, LLC may decline to provide treatment to me.

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Patient or Legal Guardian

## INFORMED CONSENT FOR TREATMENT

**PATIENT NAME:**

Physicians and other health care providers are required to obtain your informed consent before starting treatment.

I \_\_\_\_\_ do hereby give my consent to the performance of chiropractic treatment that may consist of manipulations/adjustments, physical medicine and exercises. I understand that the manipulations/adjustments will involve movement of the joints and soft tissues that is considered to be one of the safest and most effective form of therapy for musculoskeletal problems.

I am aware that there are possible risks/complications associated with my treatment. Tests have been performed to minimize these risks. I freely assume the risks of treatment after having been informed of the possible risks/complications associated with my treatment as follows:

**Soreness:** *It is common to experience muscle soreness during treatment.*

**Uncomfortableness:** *Temporary symptoms (dizziness, nausea) can occur, but are rare.*

**Fractures/Joint Injury:** *Underlying physical defects, deformities or pathologies (osteoporosis) may cause susceptibility to injury.*

**Stroke:** *Strokes from chiropractic adjustments are rare.*

**Burns:** *Some therapies used generate heat and may, in rare cases, cause burns.*

**Treatment results:** I understand there are benefits associated w/treatment including decreased pain, improved mobility and function, and reduced muscle spasms. However, I also understand there is no guarantee that I will achieve these benefits during my care, as the practice of medicine, including chiropractic, is not an exact science.

**Alternative Treatments Available:** Reasonable alternatives to treatment have been explained to me including rest, home therapy, exercises, medication and possible surgery.

I agree to treatment by my doctor and such persons of the doctor's choosing and provide my informed consent for treatment.

**I HAVE READ OR HAVE HAD READ TO ME THE ABOVE EXPLANATION OF CHIROPRACTIC TREATMENT. ANY QUESTIONS REGARDING TREATMENT HAVE BEEN ANSWERED TO MY SATISFACTION.**

\_\_\_\_\_  
**Patient's Signature**

\_\_\_\_\_  
**Witness Signature**

\_\_\_\_\_  
**Date**

### **PATIENT STATUS AT TIME OF CONSENT:**

- ( ) OF LEGAL AGE
- ( ) ORIENTED x3
- ( ) COHERENT/LUCID
- ( ) PROFICIENT ENGLISH
- ( ) ASSISTED BY INTERPRETER

- ( ) MEDICATED, BUT UNIMPAIRED
- ( ) DENIES USE OF ALCOHOL OR RECREATIONAL DRUGS PRIOR TO CONSENT
- ( ) UNABLE TO GIVE LEGAL CONSENT
- ( ) CONSENT VIA LEGAL GUARDIAN

**Patient's questions (if any) and responses are as follows:**

**Comments:**

I certify that this form accurately reflects the patient's status during the informed consent process.

\_\_\_\_\_  
**Doctor Signature**

\_\_\_\_\_  
**Date**